

CITY PACIFIC INVESTOR SEMINARS

Investors in the City Pacific First Mortgage Fund (Fund) are invited to attend an Investor Seminar at which City Pacific Limited (City Pacific) will:

- Provide an overview of the Fund and the prevailing market conditions
- Discuss the proposed liquidity solution for investors in the Fund
- Discuss City Pacific's role as the Manager of the Fund
- Provide an opportunity for investors to ask questions

We look forward to your company at one the following venues:

| City/Town | Perth | Gold Coast | Adelaide | Melbourne | Ballina | Brisbane |
|-----------------------|----------------------------------|----------------------------------|-------------------------------|-------------------------------|------------------------------|--|
| Day & Date | Tues 14 th October | Fri 17 th October | Mon 20 th October | Tues 21 st October | Wed 22 nd October | Thurs 23 rd October |
| Time | 10am | 4pm | 10am | 10am | 12pm | 10am |
| Venue | Duxton Hotel | Gold Coast Convention Centre | Stamford Plaza | CQ Functions | Ballina RSL Club | Brisbane Convention Centre |
| Address | No 1 St Georges Terrace Perth | Gold Coast Highway Broadbeach | 150 North Terrace Adelaide | 113 Queen St Melbourne | 20 River St Ballina | Cnr Merivale & Glenelg Streets Brisbane |

| City/Town | Cairns | Townsville | Toowoomba | Mudjimba | Sydney |
|-----------------------|---|---------------------------------|------------------------------|------------------------------|--------------------------------|
| Day & Date | Tues 28 th October | Tues 28 th October | Wed 29 th October | Mon 3 rd November | Thurs 6 th November |
| Time | 10am | 3.30pm | 12pm | 1pm | 2pm |
| Venue | Cairns Holiday Inn | Townsville Holiday Inn | Quality Hotel Burke & Wills | Novotel Twin Waters Resort | Wesley Conference Centre |
| Address | Cnr The Esplanade & Florence Street Cairns | 334 Flinders Mall Townsville | 554 Ruthven St Toowoomba | Ocean Drive Twin Waters | 220 Pitt St Sydney |

Tea and Coffee will be served following the seminars. As seating is limited please register your attendance by calling our Client Relations Team on **13 47 69** or email: enquiries@citypac.com.au at least **7 days before** the seminar you wish to attend.